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LORETTA A. PRESKA
U. S. DISTRICT JUDGE
S. D. N. Y.

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December 11, 2007

VIA FEDERAL EXPRESS

Honorable Loretta A. Preska
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1320
New York, NY 10007

COURT FILE NUMBER
812310-002

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Re: Reiff v. Metz, et al., Civil Act No. 07-cv-6011
(LAP)

Dear Judge Preska:

This firm represents defendants Frank A. Metz, et al. (collectively the "Solutia Defendants") in the above referenced matter, and writes on behalf of all parties.

On September 17, 2007, the Solutia Defendants and defendant The Northern Trust Company ("Northern Trust") filed their respective motions to dismiss plaintiff's class action complaint [Dkt. ## 17, 20], to which plaintiff filed his opposition on November 15, 2007 [Dkt. #24]. Pursuant to the Court's Order dated September 10, 2007 [Dkt. #16], the Solutia Defendants and Northern Trusts' respective reply briefs are due on December 17, 2007.

On behalf of all parties in this matter, we write to inform the Court that the parties have reached a settlement of this matter in principle subject to the execution of a settlement stipulation. As such, the parties request that the Court suspend the briefing schedule with respect to the pending motions to dismiss, and specifically the deadline for the Solutia Defendants and Northern Trust's reply briefs. The

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parties will file additional papers with the Court with respect
to the settlement within fourteen days.

SO ORDERED

Loretta A. Preska
LORETTA A. PRESKA
UNITED STATES DISTRICT JUDGE

December 12, 2007

Sincerely,

Karen Wahle

Karen M. Wahle
of O'MELVENY & MYERS LLP

cc: Counsel of record (by fax)